sage HandiSoft

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Practice Intelligence

Practice Intelligence makes it easy for you and your management team to generate graphical KPI information in real-time.

Powering your practice performance begins with a reliable, easy to use suite of integrated software.

The new Practice Intelligence module displays data from your HandiSoft modules in an easy to read KPI dashboard view.

With quick access to more than 20 KPI's it's never been easier to monitor and improve team performance, financial results and practice processes.

Smart Reporting For Your Practice

Practice Intelligence is specifi cally designed to channel data from your HandiSoft suite into an easy to read KPI dashboard making your practice performance transparent.

Access to real-time information allows you to make quicker and better business management decisions, as well as empower your team to self-manage.
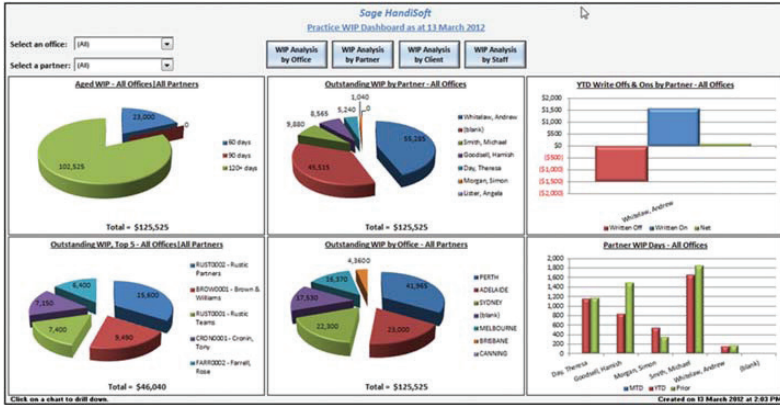
Dashboards can be customised to help you avoid missing those dreaded deadlines; as issues and risks can easily be identified.

Key features:

- Automates the production of practical management reports from multiple
- HandiSoft modules
- Build custom reports to suit the requirements of each manager and team member
- Speed up action taking to resolve issues
- Practice wide view of key process areas eg Jobs waiting on info ("on-hold")
- 20+ standard reports available for immediate use

About Sage HandiSoft:

More than 7,500 Australian accountants and taxation agents trust Sage HandiSoft's leading practice management, client accounting and taxation software. Sage HandiSoft's integrated suite and central client database is reliable, easy to use and highly effective for sole practitioners through to larger firms with 70+ staff. Sage HandiSoft is a wholly owned subsidiary of the listed global Sage Group plc which has over 6 million customers and more than 12,600 employees worldwide.

Giving you the information you need to run a successful practice

As a decision maker you view a number of reports everyday. How many returns are due for lodgement, how much time it takes your seniors to process the annual fi nancial statements and how much was banked this week. The new Practice Intelligence module makes it a breeze to view summary information and drilldown into your HandiSoft data.

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