

**User Guide:** 

Support Service Renewals on Oracle Store 用户指南:通过 Oracle 网上商店续约服务

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# Support Service Renewals on Oracle Store 通过 Oracle 网上商店续约服务

#### Save Time, Renew Online 节省时间,网上续约

Here are five great reasons to join the many thousands of Oracle Partners and customers who have already made the switch to online renewals via the Oracle Store:

成千上万的 Oracle 用户已经转用 Oracle 网上商店续约,这是五个理由为什么您应该加入他们:



- 1. **Sign in is Easy**: Oracle Store Activation is fast, free, and secure. **登录简便**: 激活Oracle网上商店非常快捷,免费,安全
- 2. **Anytime Access:** View pending, past, and future Support Renewals online 24/7. **随时查看:** 24x7获得服务的续约信息,包括过去,待签,以及未来续约信息
- 3. **Simplified Management:** Easily manage and share your Support Renewals within your organization **简化管理:** 在内部管理和分享服务续约信息从未如此简单.
- 4. **Time Savings**: Renew online with a few simple clicks, using a variety of payment options **节省时间:** 只需点击几下就能在网上续约服务,并可以使用不同的付款方式.
- 5. **Ongoing Assistance**: An Oracle Support Renewal Representative is available to provide assistance. **在线帮助:** 您的 Oracle 服务销售代表提供一切可能需要的帮助

## Access and Accept Support Service Renewals 访问和接受服务 续约

#### Support Service Renewal Reminder 服务续约提醒

120 days before your **Support Service Renewal** is due to expire, you will be sent an email stating that the **Support Service Renewal** is waiting for your acceptance on Oracle Store. The email notification contains your **Username** (your email address is your username) and **URL** links to:

服务续约到期 120 天之前,您将收到一封电子邮件,说明该服务续约正在等待您通过 Oracle 网上商店确认接受。电子邮件通知包含您的用户名(您的电子邮件地址是你的用户名)和 URL 链接:

- Renewal Quick Checkout 快速结帐
- Manage Renewals 管理服务续约
- Eligible Promotions 其它服务产品促销

#### Oracle Store Instructions

- To View Your Support Service Renewal Under the Support Service Number Stated Above and Complete Your Order: Click Quick Checkout
- To Manage Your Account and View All of Your Support Service Renewals by Their Applicable Support Service Number: Click Manage Support Service Renewals
- To View Eligible Promotions: Click Promotions
- Username and Password

When visiting Oracle Store you will be prompted to enter your username and password. Please enter the Oracle.com username set forth below. If you have an existing Oracle.com account, enter your existing password for the username provided. If you do not have an Oracle.com account or have forgotten your password, please select the MyProfile Reset Password link located at <a href="https://profile.oracle.com/myprofile/account/forgot-password.jspx">https://profile.oracle.com/myprofile/account/forgot-password.jspx</a> to create a new password.

Username

If you have questions regarding your order or require further information, please contact me at the e-mail address or telephone number provided below.

Regards

You will be prompted to authenticate your **User Name** and **Password**. If you have forgotten your Password it can be Reset.

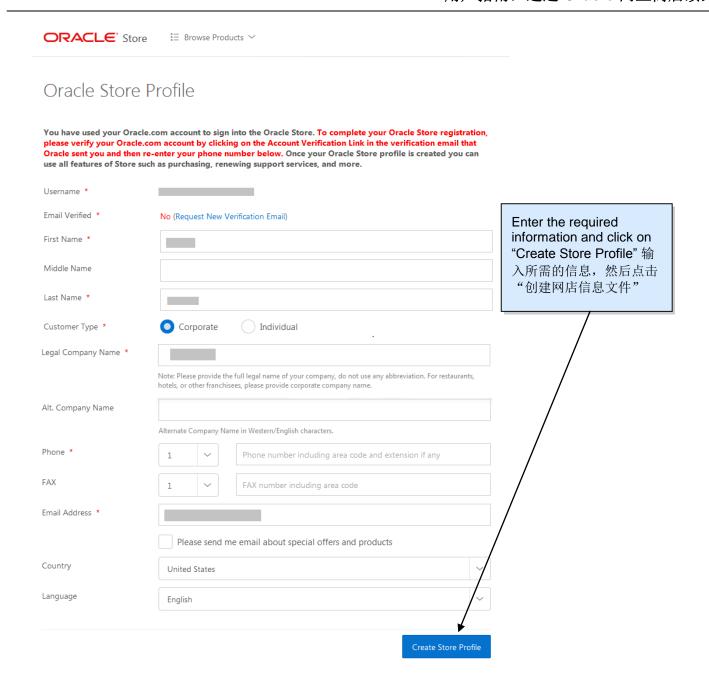
系统将提示您验证您的用户名和密码。如果忘记了您的密码可以在此重置。

#### Note for First Time Access

第一次登录的用户请注意

If you are logging for the first time to Oracle Store, select the My Profile Reset Password link available in the email notification you have received and enter the username (your email address) provided in the same email. An email containing the instructions on how to reset your password will be sent to the email address associated with your account. By clicking on 'Reset Password' in that email you will be invited to create a new password. Then sign in on Oracle Store and complete a registration form pre-filled with information related to your account to create your Oracle Store profile..

如果您是第一次登录 Oracle 网店,在您已收到的电子邮件通知里选择我的配置文件<u>重置密码链接</u>,并输入电子邮件中提供的用户名(您的电子邮件地址)。一封关于如何重置密码的指令的电子邮件将被发送到与您的帐户相关联的电子邮件地址。通过点击该电子邮件中的"重置密码",你将被邀请创建一个新的密码。然后登录 Oracle 网店,并完成预先填写了与您帐户相关的信息的注册表格,以创建您的 Oracle 网店账户信息。



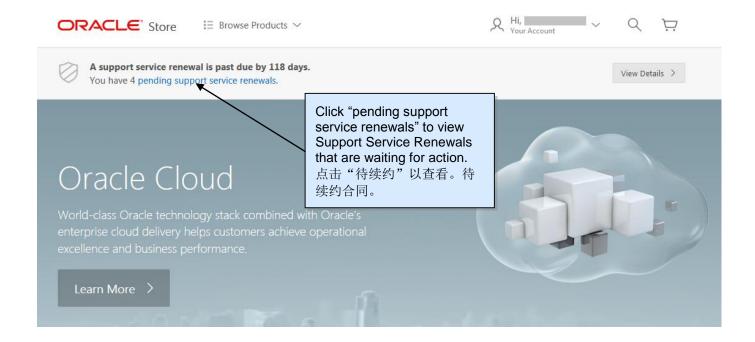
Once the Oracle Store Profile is completed you will be taken to the Oracle Store Home Page. You should now be ready to access your Support Service Renewals on Oracle.

For any Oracle account related questions or issues, visit the Oracle Account FAQs.

注册后您就可以访问 Oracle 网店主页和您的服务续约信息了。如果您对您的账户有问题请访问 Oracle 账户常见问题。

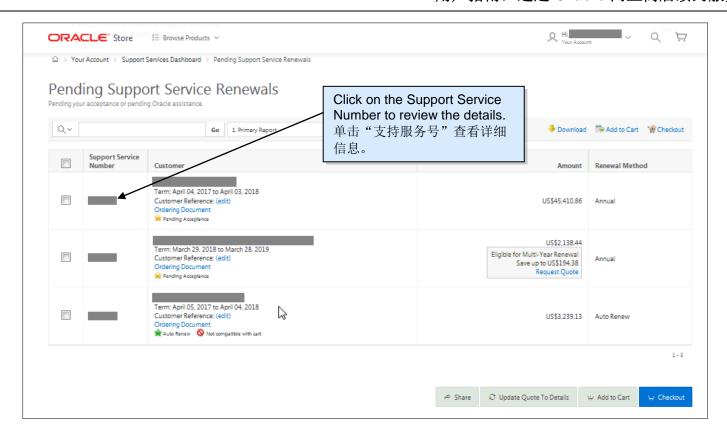
## Access Support Service Renewals through Oracle Store 通过 Oracle 网上商店获取服务续约信息

Alternatively, you can access Support Services and Support Service Renewals from the <u>Oracle Store Home Page</u>. 或者,您也可以从 <u>Oracle 商店主页访问支持服务和服务续约</u>。

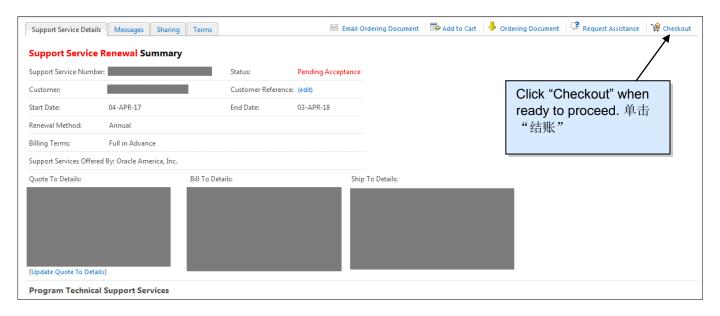


The list of **Pending Support Service Renewals** will display as follows.

下面的显示是待处理服务续约列表.



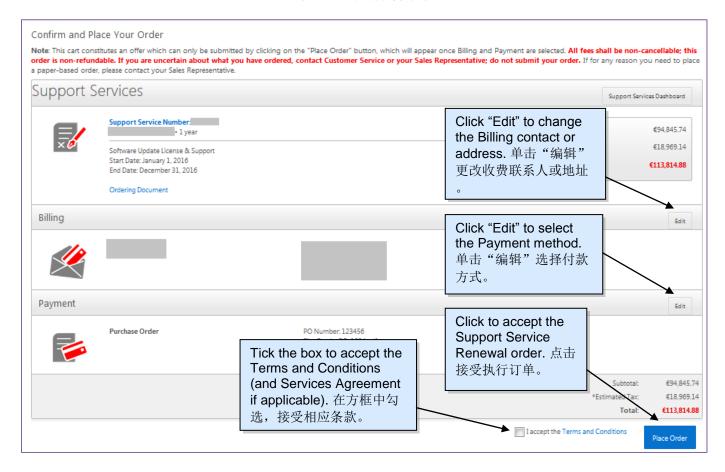
From the "**Pending Support Service Renewals**," list, click on the **Support Service Number** you would like to review. These are the Support Service Renewal details that will be displayed. 从"待续约"页面,点击"服务号码"显示的服务续约细节。



Click "Checkout" when ready to proceed. 点击"结帐"进入直接结帐页面。

#### Accept the Support Service Renewal 接受服务续约

You can now Confirm and Place Your Order. 现在您可以确认并下单



On the "Confirm and Place Your Order" page, you will be guided through the following steps:

- **Billing**: Click the "Edit" Button to update/change the Billing Address. If the appropriate address does not exist, you can enter a new billing address. If "Pay with Purchase Order" is selected as the Method of Payment, the Billing contact and address on the order should match the one on the attached purchase order.
- Method of Payment: Click the "Edit" Button to change the Payment method (e.g. Credit Card, Purchase Order, Invoice, or POEF).
  - Note: The payment methods available may differ by country. (Orders for some countries may be accepted using a signed Purchase Order Exemption Form, if a Purchase Order is not available)
  - Note: AutoRenew Support Services will be set to "Pay by Invoice" method by default. Optionally, you
    can enter a different method of payment (Credit Card, Purchase Order) up until -32 days from the
    Support Service Renewal start date.
- **Terms and Conditions**: At the bottom of the page, click on the Terms and Conditions to review them and "check" the "I accept the Terms and Conditions" box in order to proceed with the purchase.
- Oracle Hospitality and Retail Technical Support Services Agreement (TSSA): This Services Agreement
  contains the terms and conditions necessary to facilitate a direct renewal of program and/or hardware
  technical support services with Oracle and is required for your first renewal with Oracle. Click on the "Service
  Agreement" to review and check the "I accept the Service Agreement" box in order to proceed with the
  purchase. The acceptance of the TSSA is only required the first time you are renewing your Support Services
  with Oracle.
- Place Order: Review the order for accuracy and when ready, click "Place Order."

在"确认并下单"页面中,您将通过以下步骤:

- 帐单:点击"编辑"按钮来更新或更改帐单地址。如果相应的地址不存在,你可以输入一个新的帐单地址。如果您选择了"Pay with Purchase Order"作为付款方式,付款人联系方式和地址必须与订单中的信息相符。
- 付款:点击"编辑"按钮来更改付款方式(例如信用卡,订单,付款通知或 POEF)。
  - o 注:可用的付款方式可能因国家而不同。(在有些国家如果不能使用订单,可以接受订单列外表)
  - o AutoRenew Support Services 将被设置为默认的"按发票支付"方法。或者,从服务续约开始日期起 32 天内,您可以输入不同的支付方法(信用卡,采购订单)。
- 条款及细则:在页面的底部,点击条款和条件对其进行审查,然后选择"我接受条款和条件",继续点击"下单"。
- Oracle 酒店和零售技术支持服务协议(TSSA):该服务协议中包含了便于与 0racle 直接续约软件和/或硬件技术支持服务的条款和条件,您首次与 Oracle 预约时需要审阅和接受此协议。点击"服务协议"进行审阅,并勾选"我接受服务协议",然后进入购买页面。只有在第一次续约是会要求接受服务协议。
- 下单:检查订单的准确性,如没有问题,单击"下单"。

#### Confirmation of Support Service Renewal 续约确认

The system will display an order completed confirmation message. 系统将显示订单完成确认信息。

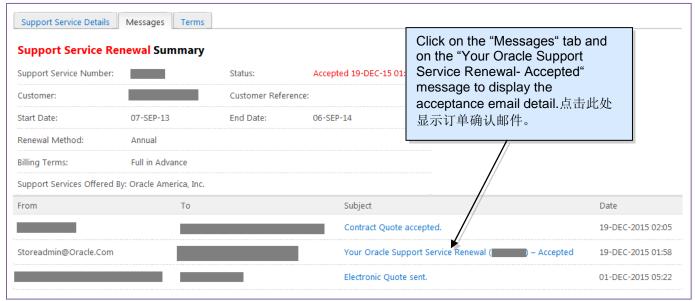


The accepted renewal will move into the History section and the Store acceptance email will be logged in the Oracle Store Message Center

From the Home Page click "View Details" to view Support Service Renewals that are waiting for action or have been accepted/ booked. Select "History", click on the Support Service Renewal you would like to review and then click on the "Messages" tab. Click on the "Your Oracle Support Service Renewal – Accepted" link to display the acceptance email detail.

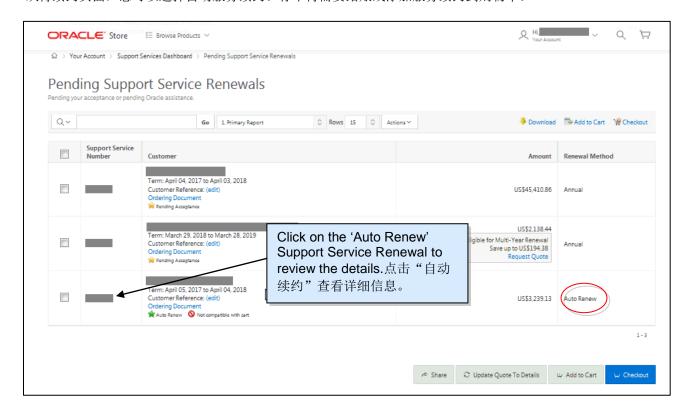
接受的续约将进入续约历史,接受续约的电子邮件将被记录在 Oracle 电商信息中心

从首页点击"查看详细信息"以查看服务续约是否有待办事宜或已接受/已签。选择"历史",请单击"服务续约",然后单击"消息"选项卡。点击"您的 0racle 服务续约-已接受"链接来显示接受电子邮件的细节。



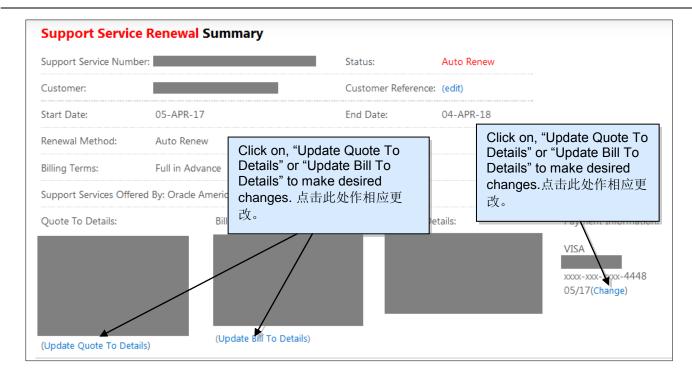
#### Verify Auto Renew Support Service Renewals 验证自动续约服务更新

From the **Pending Support Service Renewals** page, you can select the Support Service Renewals with 'Auto Renew' Renewal Method. You don't need to checkout nor add the Support Service Renewals to the Cart. 从待续约页面,您可以选择自动服务续约。你不再需要结账或添加服务续约到购物车。



Support Service Renewal details will be displayed. You can update the 'Customer Reference', 'Quote To' and 'Bill To' details by clicking on the appropriate links. After reviewing the 'Payment Information', you can click on "Change" to update the payment method.

服务续约细节将显示。你可以通过点击相应的链接更新客户信息,"报价联系人"和"付款联系人"。在审阅"付款信息"后,您可以单击"更改"来更新付款方法。



The information on 'Auto Renew' renewals can be updated up to thirty-two days prior to the start date, after which, the renewal will be locked and not editable. Renewal will be automatically booked at thirty days before the start date. "自动续约"信息可以在续约开始日期三十二天前更新,之后,续约将被锁定,无法编辑。服务将在开始日期前的三十天自动续约。

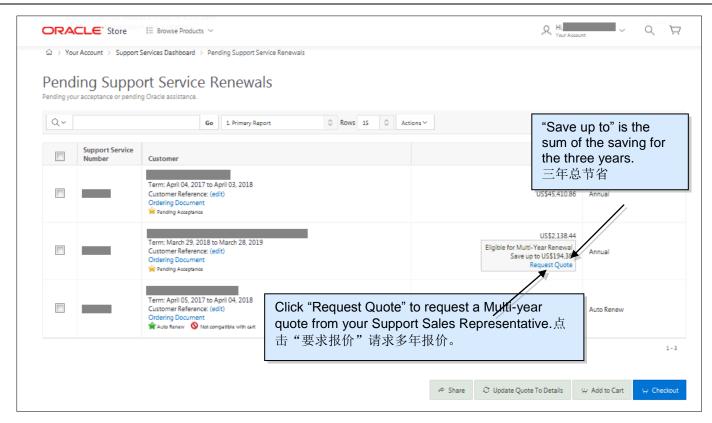
#### Multi-Year Support Service Renewal Option 多年续约选项

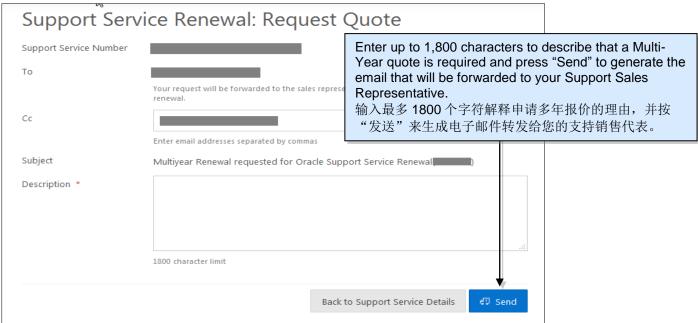
For certain Support Service Renewals, you can now increase your Support term from a one-year to three-year duration directly on the Oracle Store. Purchasing multi-year support services gives you the benefit of locking in your support fee via a flat-lined price and reducing the administrative costs involved in the annual procurement process. 对于某些续约,您可以直接在 Oracle 网上商店上购买一年至三年的续约。采购多年的支持服务可以帮您锁定支持费用,减少年度采购过程中的工作量和成本。

The Multi-year option is currently limited to Support Services Renewals that include support on Oracle Database, Database Enterprise Edition Options, and Database Enterprise Management products (if purchased with an Oracle Database on the same order document) and for which the Support Fees are less than \$50,000 USD per annual year. 多年选项目前仅限于针如下产品的续约: Oracle 数据库支持,数据库企业版选项,和数据库企业管理产品(如与 Oracle 数据库在同一订单购买),并且每年的支持费不能超过 50,000 美元。

As documented in the Technical Support Policies, Technical support fees are due and payable in full in advance of a support period, and once placed, your order for technical support services is non-cancelable and the sums paid are non-refundable. 按照技术支持政策中的规定,技术支持费用需全额提前支付,一旦支付,技术支持服务费不可撤销和不予退还。

Support Services eligible for Multi-Year renewals will be flagged in the Pending Support Service Renewals page to identify the availability of a Multi-Year renewal option. 符合多年续约的项目将被标记在待续约页面。





Upon submission of your request for a Multi-Year quote, the status will change to "Pending Multi-Year Assistance," and you will be able to review and accept the Renewal once your Oracle Sales Representative has updated the Support Service in Oracle Store. 在提交了多年报价请求后,状态将变为"等待多年报价",当 Oracle 销售代表在 Oracle 商店更新了您的支持服务后,您便可以检查并接受续约。

### Additional Store Functions 附加功能

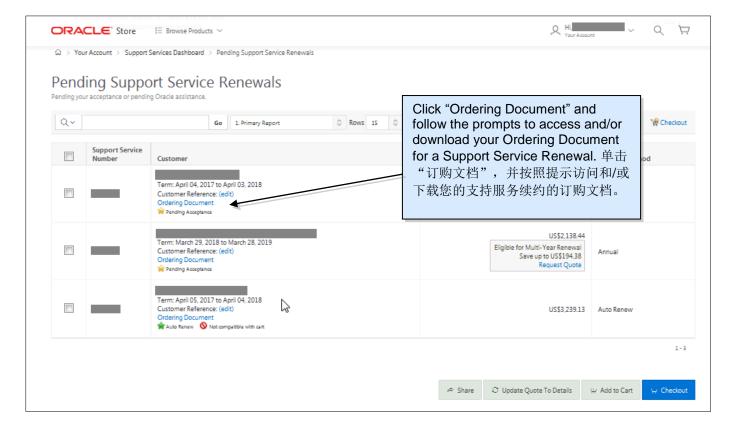
#### Accessing a Support Service Renewal Ordering Document 访问续约订单文件

After signing in to the Oracle Store using your Single Sign-On account, members of your organization in a Participant or Viewer role (See Support Service Renewal Sharing) will now be able to access and download a copy of the Ordering Document which reflects the information shown on Store. 登录到 Oracle 商店以后,您的单位内具有参与或查看角色的成员(见支持服务续订共享)可以访问和下载报价单副本。

Your Ordering Document provides you with detailed information regarding your Support Service Renewals. 该订单文件提供了有关您续约的详细信息。

The Ordering Document is available to you by clicking on the "Ordering Document" link on the following pages: 您可以在下列网页点击"订单文件"链接访问或下载报价单:

- Pending Support Service Renewals 待续约
- Support Service Renewal Summary 续约总结
- Saved Cart 已存的购物车
- Checkout 结算

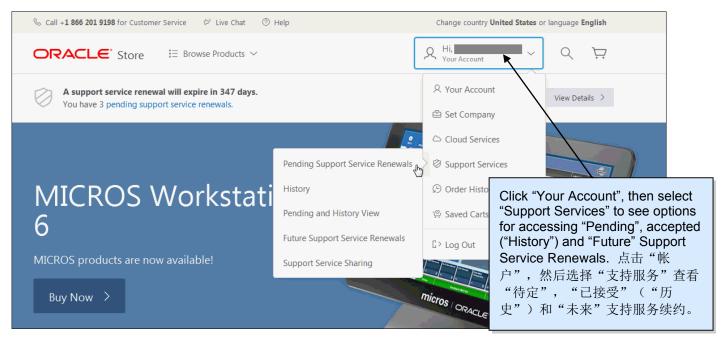


#### **Access Accepted or Future Support Service Renewals**

#### 访问已接受和将来的续约

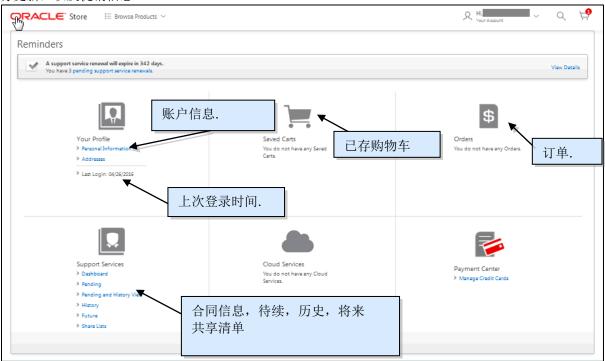
After signing in, you can access Support Service Renewals that have been accepted/booked and future Renewals from the Oracle Store Home Page.

登录后,您可以从 Oracle 网店主页访问已经接受的服务续约和将来的续约,



#### Access Your Dashboard 访问你的控制面板

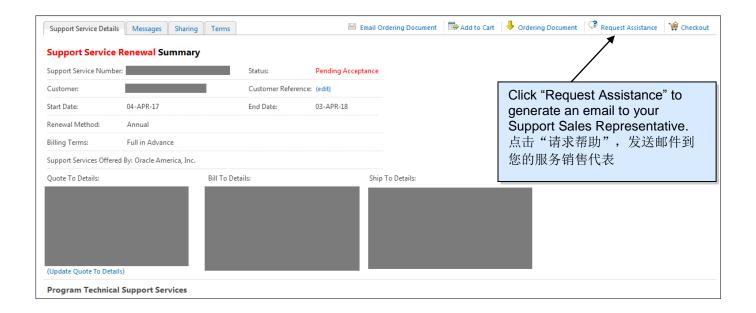
Your **Dashboard** (select "Your Account" under your name) provides fast and easy access to your information and your Support Service Renewals, and Promotions. 通过控制面板(在您名下选择"您的帐户")您可以快捷地访问您的信息,服务更新,以及促销信息。



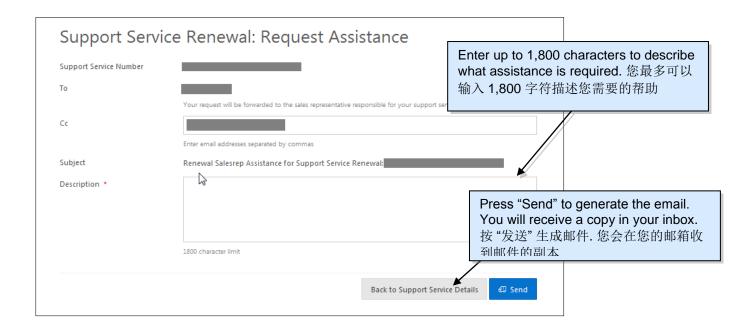
#### Request Assistance on Support Service Renewal 请求服务续约帮助

You can request assistance for pending and future Support Service Renewals. From the list click on the Support Service Renewal you would like to review. If you have questions regarding your Support Service Renewal, please click on the "Request Assistance" link. Your request will be routed to your Support Sales Representative, and you will receive an email confirmation of your request for assistance.

如果对待续约的服务有问题,您可以请求帮助。从续约清单,单击需要查看的服务续约号,然后点击"请求帮助"链接。您的请求将被发送到您的服务销售代表,您会收到您的请求帮助的电子邮件确认。



You will be prompted to enter text for your request of assistance. 系统将提示您输入帮助请求的文字



#### Support Service Renewal Sharing 服务续约信息共享

Support Service Renewal Sharing allows you to add multiple users to collaborate on a Support Services Renewal. 您可以通过服务续约共享功能添加多个用户,以便共同处理服务续约。

You can share your Support Service Renewal with additional users in either a Participant role or a Viewer role, based upon the access required. 根据需要您可以为用户设置参与者或浏览者的角色。

Participant Role: View, Accept and Request Assistance 参与者:查看,接受续约和请求帮助 Viewer Role: View and Request Assistance 浏览者:查看,和请求帮助 (Note: the added user must be in the same email domain.) (注:添加的用户必须是在同一个邮件域名。)

On the "**Support Service Renewal Summary"** page, go to the "**Sharing"** tab. 在"服务续约汇总"页面,进入"共享"选项卡。

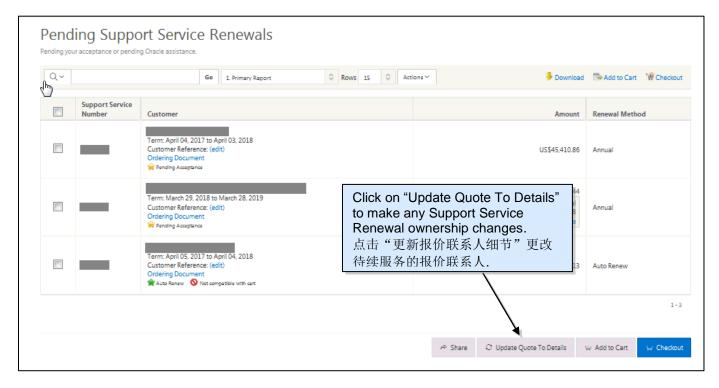


Share Support Services Share the following support service renewals:				
Support service renewals may be shared with other users from your company or share lists that you have set up previously. Email addresses must have the same domain name (e.g., oracle.com) to share support service renewals.				
Email Address	Role	Share List	Role	
	Participant Viewer			
	Participant Viewer		Enter the user details, check the box of the role and click "Share."	
	Participant Viewer	点击"分享"输入用户细节		
	Participant Viewer			
	Participant Viewer			
			Cancel A Share	

#### Update Quote To Details 更新报价联系人细节

You can change ownership for Pending Support Service Renewals. From "Pending Support Service Renewals," click on Update Quote To Details.

您可以更改待续服务的报价联系人。 从"待续服务",点击更新报价联系人细节。



In order to update the Quote To Details for a Support Service Renewal, the following information must be provided for the new Quote To contact: 更新报价联系人细节,需提供以下信息:

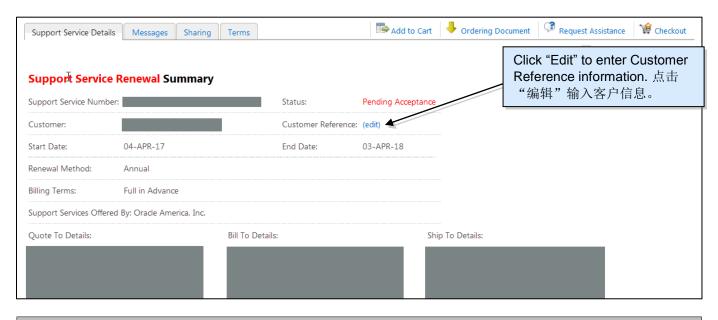
- First Name 名
- Last Name 姓
- Email Address (must be the same domain) 电邮地址 (必须相同域名)
- Address 地址
- Phone 电话

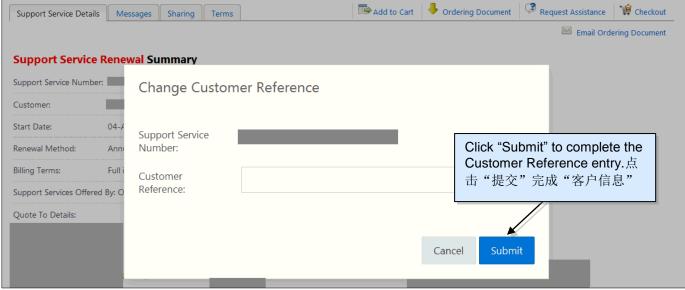
Changing the Quote To contact removes the Support Service Renewal from the original Quote To's Store Account. 更改了报价联系人后,该续约将从和原报价联系人相关的 Oracle 商店账户中去除。

#### Update the Customer Reference Field 客户参考信息栏

The **Customer Reference** field may be used for your internal tracking purposes. From the **"Support Service Renewal Summary"** page, click on **Customer Reference**.

客户参考信息栏可以用于内部跟踪。从"服务续约汇总页",点击客户参考。





#### Download Support Service Renewal Details 下载服务续约细节

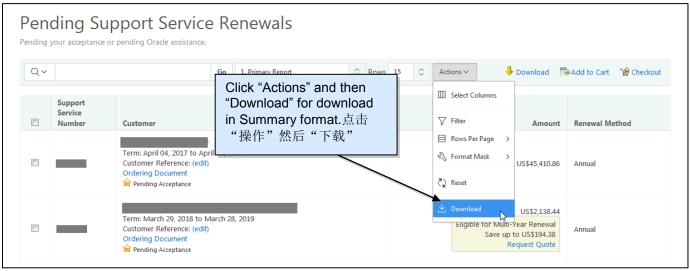
#### Standard CSV Downloads: 标准CSV下载

You can download information (10,000 line limit) regarding your Support Service Renewals into a CSV file. 您可以下载有关您的支持服务续约信息到CSV文件中 (最多不能超过10000行)。

#### Summary Download: 下载续约汇总

Summary report can be accessed from the "Download" menu item under "Actions" in the following screens (any page filters are applied to the downloaded data): Pending Support Service Renewals, History, Pending and History View, Future, and Saved Carts and on the Active Cart page (for all Support Service Renewals within that cart).

下载续约汇总可以从"行动"菜单项下选择"下载"。如下图所示,可以使用任何网页过滤器筛选下载数据,如待续约,续约历史,未来,保存的购物车和目前购物车内容。

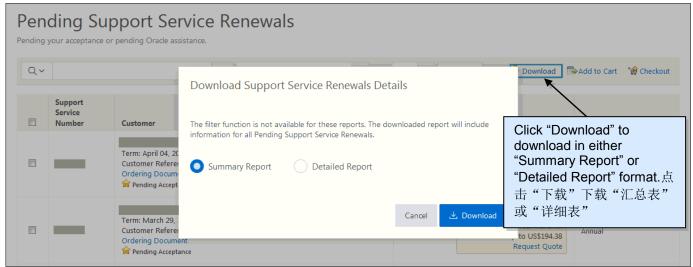


Summary report can also be accessed from the "Download" link in the Pending Support Service Renewals page. Downloaded information (no line limit) in these reports does not have any page filters applied. The "Download" link is found on the right side of the screen.

总结报告也可以在待续约页面中的"下载"链接访问。在这些报告中的下载的信息(无行限制)没有应用的任何页面过滤器。 "下载"链接被发现在屏幕的右侧。

#### **Detailed Download:**

Detailed Report can only be accessed from the "Download" link in the Pending Support Service Renewals screen. 下载续约细节报告: 详细的报告可以通过待续约页面中"下载"链接访问。



## Summary Report output includes the following fields: 得出的汇总报表包含以下字段

- Support Service Number 支持服务号
- Customer 客户
- End User 最终用户
- Start Date and End Date 开始和终止日期
- PO Number (only for download from 'History' and 'Pending and History View' screens) 订单号 (只能从 "历史记录"和"待续约及历史记录"页面下载)
- Customer Reference 客户参考
- Support Service Notes, if applicable 支持服务备注(如果有)
- Currency (币种)
- Amount 金额
- Quote To Contact 报价联系人
- SSO Username 单点登录用户名
- Status 状态
- Saved Cart 已存购物车
- Renewal Method 续约方法
- Number of Sharers 共享人数
- Last Updated by Username 用户上次更新数据的时间

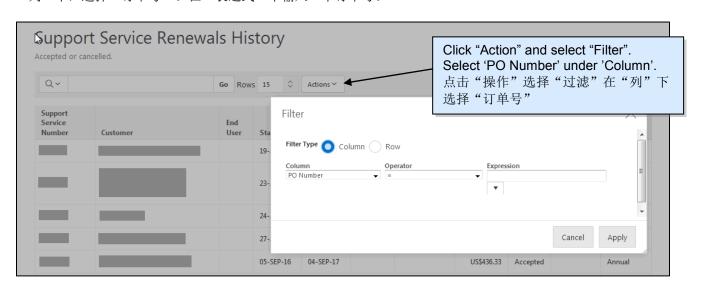
## **Detailed Report** output includes the following fields: 得出的详细报表包含以下字段

- Support Service Number 支持服务号
- Customer 客户
- End User 最终用户
- Start Date and End Date 开始和终止日期
- Service Level 服务级别
- Product 产品
- Support Identifier/CSI 支持识别号码
- Instance Number (实例号)
- Quantity 数量
- Serial Number 序列号
- Installed At 安装地点
- Sales Order Number 销售订单号
- PO Number (only for download from 'History' and 'Pending and History View' screens) 订单号 (只能从 "历史记录"和"待续约及历史记录"页面下载)
- Customer Reference 客户参考
- Support Service Notes, if applicable 支持服务备注(如果有)
- Currency (币种)
- Amount 金额
- Quote To Contact 报价联系人
- SSO Username 单点登录用户名
- Status 状态
- Saved Cart 已存购物车
- Renewal Method 续约方法
- Number of Sharers 共享人数
- Last Updated by Username 用户上次更新数据的时间

#### Search for Support Service by Purchase Order Number 按订单号查找续约

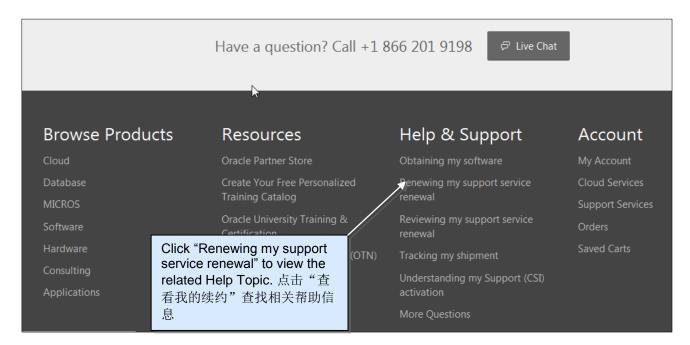
You can search for accepted Support Service Renewals using PO number from the **History** and **Pending and History View** page. Under "Actions", select "Filter". In 'Column', select the value 'PO Number'. Enter a Purchase Order number in 'Expression'.

你可以从"历史记录"和"待续约及历史记录"页面用订单号搜索已接受的服务续约。在"操作"下,选择"筛选器"。在"列"中,选择"订单号"。在"表达式"中输入一个订单号。



#### **Access Help Topics**

You can also access the Oracle Store Renewing my support service renewal Help page online. 请访问 Oracle 商店续约帮助网页获取更多信息。





User Guide: Support Service Renewals on Oracle Store July 2016

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