

Oracle Financial Services Software Limited

Oracle Park

Off Western Express Highway Goregaon (East)

Mumbai, Maharashtra 100 063

phone +91 22 6718 3000 fax +91 22 6718 3001

May 7, 2013

To,

The General Manager,
 Department of Corporate Services
 BSE Ltd.
 1st Floor, Phiroze Jeejeebhoy Towers
 Dalal Street,
 Mumbai 400 001

2. Mr. Hari K

Vice President, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex Bandra (East) Mumbai 400 051

Subject: Intimation regarding the proposed offer for sale of equity shares of the Oracle Financial Services Software Limited ("Company") by Oracle Global (Mauritius) Ltd. ("Promoter / Seller") as required under the Securities Contract (Regulation) Rules, 1957 ("SCRR") read with clause 40 A of the listing agreement ("Listing Agreement") through the stock exchange mechanism.

Dear Sir(s),

We are in receipt of a letter from the Promoter attached herein as **Annexure** – **A** notifying the Company about their intention to reduce their shareholding in the company by 5.3%, so as to comply with the minimum public shareholding requirements in terms of Rule 19 (2) (b) and 19 A of SCRR read with clause 40 A of the Listing Agreement and as per Clause 5(b) of Circular No. **CIR/MRD/DP/18/2012** dated July 18, 2012, notified by the Securities Exchange Board of India ("SEBI" and such circular as "SEBI OFS Circular") as amended through Circular No. **CIR/MRD/DP/04/2013** dated January 25, 2013 (the "SEBI Amended Circular" and together with SEBI Circular, "SEBI OFS Circulars").

Please bring the above to the notice to your members.

Thanking you, Sincerely

On behalf of Oracle Financial Services Software Limited

Hoshi Bhagwagar Company Secretary

ANNEXURE – A



Oracle Global (Mauritius) Ltd

4th Floor, 1 Cyber City Cyber City, Ebene, Mauritius

May 7, 2013

To,
Oracle Financial Services Software Limited
Oracle Park, Off Western Express Highway,
Goregaon (E), Mumbai – 400 063
Maharashtra, India

Subject: Intimation of offer for sale of equity shares of Oracle Financial Services Software Limited ("Company") by its promoter Oracle Global (Mauritius) Ltd. ("Promoter / Seller") in accordance with the Securities Contract (Regulation) Rules, 1957 ("SCRR") read with clause 40 A of the listing agreement ("Listing Agreement") through the stock exchange mechanism.

Dear Sirs,

As you may be aware, all promoter(s) / promoter group entities of companies that are eligible for trading are required to increase the public shareholding to meet the minimum public shareholding requirement of 25% by June 3, 2013 in terms of Rule 19 (2) (b) and 19 A of SCRR read with clause 40 A of the Listing Agreement entered into by the Company with the stock exchange(s) on which its equity shares are listed and as per Clause 5(b) of Circular No. CIR/MRD/DP/18/2012 dated July 18, 2012, notified by the Securities Exchange Board of India ("SEBI" and such circular as "SEBI OFS Circular") as amended by Circular No. CIR/MRD/DP/04/2013 dated January 25, 2013 (the "SEBI Amended Circular" and together with SEBI Circular, "SEBI OFS Circulars").

As per the Company's shareholding pattern as on March 31, 2013 which was filed with the relevant stock exchange(s) on which the equity shares of the Company are listed, the current public shareholding of the Company is approximately 19.7%.

This is to bring to your notice that subject to the appropriate market conditions, we, the Seller, intend to reduce our shareholding in the Company in accordance with Rule 19 (2) (b) and 19 A of SCRR read with clause 40 A of the Listing Agreement and the SEBI OFS Circular by way of offer for sale through the stock exchange mechanism at the earliest possible and in any event prior to June 3, 2013, in order to enable the Company to comply with the minimum public shareholding requirement as prescribed under the SCRR.

Sincerely,

On behalf of Oracle Global (Mauritius) Ltd.

Brian S. Higgins Authorised Signatory

Vice President, Associate General Counsel, & Assistant Secretary, Oracle Corporation