**sage** HandiSoft

# HandiSoft Notify
# Send messages and reminders by SMS

*Notify is a powerful HandiSoft add-on that enables you to send text messages to mobile phones using the internet.*

If your clients are forgetting their appointments or contacting you regularly to enquire about the status of their tax returns or accounting jobs, then HandiSoft Notify is for you.
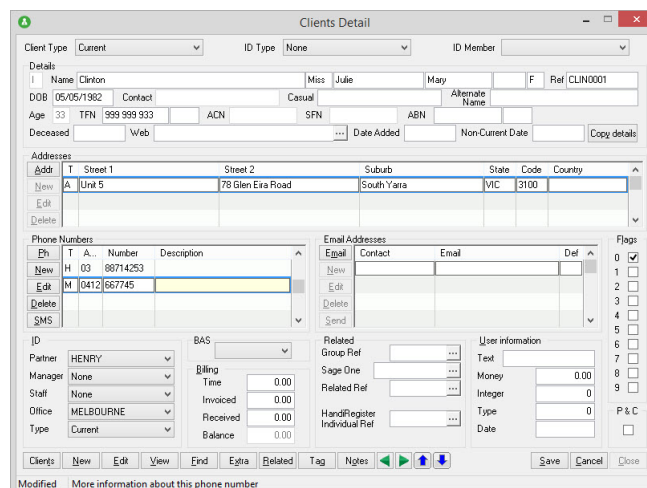
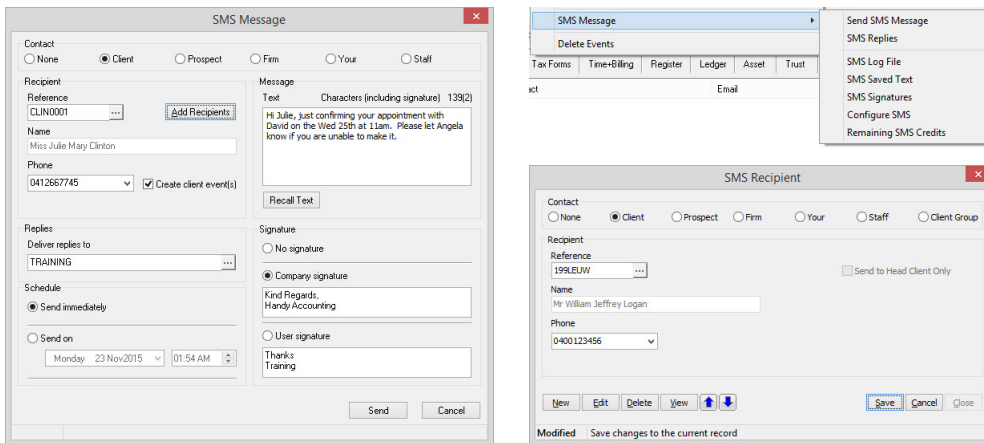It can also help you stay in touch with your team members and build stronger client relationships.

## Key Features

- **Integrated and easy** Notify integrates with your HandiSoft client database and enables you to send text messages from any module in the HandiSoft suite. Simply right click on a mobile number to send a single message or select the menu option to send a bulk text to many numbers. To utilise Notify you require at least one licenced HandiSoft module.

- **Template messages** You can create and store standard messages as templates for regular use. There is no need to re-type the same text over and over. Similar to email signatures, users can set up company or personal SMS signatures for text messages.

- **Automated messages with HandiTax** In combination with HandiTax you can set up standard messages to dispatch automatically based on events within HandiTax itself, such as:

  - Status Updates; and

  - Assessment Updates.

- Send text messages to clients, team members or colleagues from any HandiSoft module.

- Stay in touch, build stronger business relationships and improve client loyalty.

- Reduce cost and time of phoning or emailing status updates to your clients.

- Integrates with the central HandiSoft client database.

**Scheduled messages** A message can either be dispatched immediately or it can be scheduled with fixed or relative dates. Perhaps you would like to remind clients not to miss the ATO's BAS deadline or send them an appointment reminder a day or two before the scheduled meeting.

**History Data** All Notify messages are recorded in the SMS log file and can be accessed from any of your HandiSoft modules. The log makes it a breeze to view the content of all messages sent to a contact (and the time they were sent).

**SMS broadcasts** An SMS message can be sent to multiple contacts. This could be handy for a change of business address or the offer of a new service. Your account will be debited for each originating message of up to 160 characters sent to a mobile phone. For example, if you send a message to a group of 10 mobile numbers the charged will be for 10 messages.

**Recharging & Costs per send** HandiSoft Notify requires an internet connection and pre-purchased message credits. Pre-purchased SMS credits are valid for a period of 90 days from the time of purchase. Purchasing additional messages before the current expiry date will extend the life of all messages to the new expiry date.

There is no need to set up a contract with a mobile service supplier - we have already done the hard work for you. Simply recharge your SMS account credits by placing an online order on our website.

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